



LANDFALL IP

Frequently Asked Questions

For inventors, individuals, and companies seeking patent representation through the Landfall IP platform.

TABLE OF CONTENTS

1. Getting Started & Account Creation
2. The Waitlist
3. Terms & Onboarding
4. The Discovery Agent
5. Your Discovery Report
6. Scheduling a Call with a Practitioner
7. After the Call — Practitioner Decision
8. Becoming a Client — Setting Up Your Account
9. The Engagement Letter
10. Payment Setup
11. Your Client Portal
12. Patent Application Drafting & Review
13. Inventors & Co-Inventors
14. Filing & Portfolio
15. Managing Your Account
16. General Questions

1. Getting Started & Account Creation

What is Landfall IP?

Landfall IP is an AI-native intellectual property law firm. We combine deep legal expertise with AI-powered tools to help inventors and companies evaluate, protect, and manage their patents. Our platform lets you speak directly to an AI Discovery Agent about your invention, receive a patentability insights report, and work with our licensed practitioners to file your patent application.

How do I create an account?

Go to the Landfall IP platform and click Sign Up. You will need to provide:

- Your full name
- Your email address
- A password (at least 8 characters)

You can also sign up using your Google account for faster access. By signing up, you agree to our Terms of Use and Privacy Policy.

Can I sign up with Google?

Yes. Click Continue with Google on the sign-up page and follow the prompts to authenticate with your Google account.

What happens right after I create an account?

After creating your account, you will be directed through a brief onboarding flow:

1. You will review and agree to two important disclosures (terms of use).
2. You will be introduced to the Discovery Agent.
3. Depending on your access status, you may be placed on a waitlist for review before proceeding.

My password isn't being accepted. What are the requirements?

Passwords must be at least 8 characters long. Make sure your password and the confirmation password match exactly.

I already have an account with this email address. What should I do?

Go to the Login page instead of Sign Up. If you've forgotten your password, click "Forgot password?" on the login page to receive a reset link by email.

2. The Waitlist

Why am I on a waitlist?

Landfall IP is currently in a closed beta. New accounts are reviewed before being granted full access to ensure a quality experience for all users and our practitioners. This is temporary.

What do I need to do while on the waitlist?

After signing up, you'll be asked to complete a short profile form with your role (e.g., "Founder," "Engineer," "Inventor") and your company (if applicable). Submit the form and you'll be placed in the review queue.

How long will I be on the waitlist?

Review times vary. You will receive an email notification as soon as your account is approved. You can also check your status by logging back in — you'll see one of the following:

- "You're on the waitlist" — Your account is still under review. Hang tight.
- Redirected to your dashboard — You've been approved! You can start using the platform.
- "Access Denied" — Unfortunately your account was not approved at this time.

What if my access is denied?

If your account is denied, please contact us at info@landfallip.com to understand why and discuss your options.

Can I skip the waitlist?

Some email addresses are pre-approved and bypass the waitlist automatically. If you were given a direct invitation link by a Landfall practitioner, you will not go through the waitlist — you'll be set up directly as a client.

3. Terms & Onboarding

What are the two boxes I need to check when I first log in?

Before using the Discovery Agent, you must acknowledge two important legal disclosures:

4. No Attorney-Client Relationship: Using the Discovery Agent is a self-serve tool. Completing the Discovery Agent session does not create an attorney-client relationship and does not constitute legal advice. A formal relationship is only established after you sign an engagement letter with a practitioner.
5. Confidentiality & Data Use: Your conversation with the Discovery Agent is confidential. You acknowledge how your data is protected and how your report will be used.

Both boxes must be checked before you can proceed.

Do I have to agree to these terms every time I log in?

No. You only agree to these terms once during your initial onboarding. Your acceptance is recorded by the platform.

4. The Discovery Agent

What is the Discovery Agent?

The Discovery Agent is an AI-powered voice assistant that interviews you about your invention. It conducts a confidential, structured conversation to understand the problem your invention solves, how it works, what makes it unique, and its key features and technical details. After the conversation, the agent searches through millions of US and international patents and non-patent literature (powered by PQAI) to generate a personalized Invention Discovery Report.

How does the Discovery Agent work — step by step?

6. Prepare (optional): Upload any documents about your invention to give the agent context before your conversation.
7. Start the session: Click "Start Discovery Agent Session." The agent will introduce itself and begin asking you questions via voice.
8. Have the conversation: Answer the agent's questions as thoroughly as you can. The more detail you provide, the better your report will be.
9. End the session: When the interview feels complete, end the conversation. The agent will confirm and begin generating your report.
10. Receive your report: You'll receive an email with a link to your completed Invention Discovery Report.

Can I upload documents before speaking with the Discovery Agent?

Yes. On the "Meet Your Discovery Agent" page, you can upload files in the following formats: .docx, .doc, .txt, and .md. Each file can be up to 50MB. Uploading prior documentation helps the agent skip over information it already knows and focus on probing gaps in your disclosure.

What if I'm not comfortable speaking? Can I type instead?

Yes. The conversation interface includes a keyboard input option as a fallback if you prefer to type your responses rather than speak.

Can I pause my Discovery Agent session and come back later?

Yes. If you need to stop mid-session, you can pause the conversation. The platform will save your progress. When you return, you'll see a "Resume Agent" button on your project card. Your session will resume from where you left off.

What happens if I accidentally close the window during a session?

Your conversation will be saved as a paused/incomplete session. You can return to your dashboard and click "Resume Agent" on your project card to continue from where you left off.

What if I end the conversation before the interview is fully complete?

You can end the conversation at any time. However, if the interview was not fully completed, your report will display a warning that the conversation was ended before the interview was completed and that the report may contain incomplete or inaccurate information. In this case, you may schedule a call with a practitioner to discuss any gaps, or start a new project to conduct a fresh, complete interview.

How many projects/sessions can I have?

During the closed beta, each user is limited to 5 projects by default. If you need more, please contact us at info@landfallip.com to request an increase.

Will anyone else see my conversation?

Your conversation is confidential. The content is used to generate your report and may be reviewed by your assigned practitioner. Landfall IP uses enterprise-grade AI inference APIs with data isolation to protect your information. See the Engagement Letter (Section 6: Data Privacy and Security) for full details.

5. Your Discovery Report

What is the Invention Discovery Report?

The Invention Discovery Report is a detailed AI-generated analysis of your invention's patentability. It includes:

- Invention Summary — The problem your invention solves, your solution, and key features
- Novelty Grade — A rating of HIGH, MEDIUM, or LOW reflecting the assessed novelty of your invention relative to prior art
- Prior Art Analysis — Patents and publications found that are similar to your invention
- Patentability Insights — A written analysis of your invention's potential for patent protection
- References — Citations of relevant patents and literature

What does the Novelty Grade mean?

Grade	Meaning
HIGH	Your invention appears to have strong novelty — fewer close prior art matches were found.

MEDIUM	Some prior art exists, but your invention may still be patentable with the right claims strategy.
LOW	Significant prior art was found — patentability may be more challenging, but a practitioner should review before drawing conclusions.

A LOW grade does not necessarily mean your invention cannot be patented. A practitioner review is always recommended.

How long does it take to generate my report?

Report generation typically takes a few minutes. The platform will show a progress indicator with stages like "Analyzing conversation," "Searching through patents," and "Preparing your report." You will also receive an email notification when your report is ready.

Who powers the patent search in my report?

The patent search is powered by PQAI, a patent search engine that searches millions of US and international patents and non-patent literature.

Can I download or share my report?

Your report is available in your dashboard under your project. Please contact your practitioner if you need a specific export format.

I received my report. What do I do next?

Once your report is ready, your next step is to schedule a call with a Landfall practitioner to discuss your invention and the report findings. You'll see a "Schedule a call" button on your report page.

6. Scheduling a Call with a Practitioner

When does the "Schedule a call" button appear?

The "Schedule a call" button appears on your report/project details page once your Discovery Report has been completed.

How do I schedule a call?

Click the "Schedule a call" button. A scheduling widget (powered by Calendly) will open, allowing you to select a date and time that works for you. Once scheduled, the button will change to "Call is scheduled — see you soon."

What happens during the call with the practitioner?

The practitioner will review your Discovery Report with you, ask any follow-up questions about your invention, and discuss whether they believe your invention is a good fit for patent representation. This is your opportunity to ask questions as well.

What if I need to reschedule my call?

Use the Calendly link in your scheduling confirmation email to reschedule or cancel your appointment.

7. After the Call — Practitioner Decision

What happens after my call with the practitioner?

After the call, the practitioner will review your project and make one of two decisions:

- **Accept Representation** — The practitioner believes your invention is a good fit and accepts your case. You'll then be invited to set up a formal client account.
- **Decline Representation** — The practitioner determines either that your invention is not a good fit for their services, or that there is a conflict of interest. You will be notified.

What does it mean if my project is declined?

If the practitioner declines your project, they will note a reason — either "not a good fit" or "conflict of interest." This is not a judgment on the merits of your invention; it simply means this particular firm may not be the right match. You are free to seek representation elsewhere.

How will I know if I've been approved?

Once a practitioner approves your project, your account will be updated to "client-eligible." Your project card in the dashboard will display a "Proceed with Project" button. You may also receive an email notification.

8. Becoming a Client — Setting Up Your Account

What does "Proceed with Project" mean?

Clicking "Proceed with Project" begins the formal client onboarding process. This sets up your legal and billing relationship with Landfall IP. There are three steps: Client Details, Engagement Letter, and Payment Details.

What is Step 1 — Client Details?

You'll be asked who should be listed as the applicant. First, choose your applicant type:

- **"I am filing as an Individual"** — You will personally own the patent. You will sign all documents and be responsible for payment.
- **"Filing on behalf of a Company"** — A legal entity (LLC, Corporation, etc.) will own the patent.

Then fill in your first name, last name, phone number (optional), and mailing address. Click "Proceed to Engagement Letter" when complete.

What if I received an invitation email from a practitioner?

If a practitioner sent you a direct invitation, click the link in your email. You'll be taken to a signup page where your email will be pre-filled. Create a password, agree to the terms, and you'll be directed straight to the client setup flow — no waitlist required.

The invitation link I received isn't working. What should I do?

Invitation links expire after 7 days. If your link has expired or is showing an error, contact your practitioner and ask them to send a new invitation.

9. The Engagement Letter

What is the Engagement Letter?

The Engagement Letter is the formal legal agreement that establishes the attorney-client relationship between you and Landfall IP. It covers:

11. Identity of the Client — Who is being represented
12. Scope of Representation — What services Landfall IP will provide
13. Billing and Payment Terms — Flat-fee billing, automatic charges, hourly rates for non-covered services, and USPTO fee reimbursement
14. Conflicts of Interest and Waivers — Ethics obligations under Colorado Rules of Professional Conduct

15. Termination of Representation — Either party may end the relationship with written notice
16. Data Privacy and Security — How your data and AI-generated content are handled
17. Disclaimer of Guarantees — No guarantee of patent grant is made
18. Entire Agreement — This letter supersedes all prior discussions

How do I sign the Engagement Letter?

After reading the letter, click "Agree & Sign." A signature panel will appear. Use the Draw tab to draw your signature with your mouse or touchscreen. Click "Insert" to submit your signature.

Is the Engagement Letter a binding legal document?

Yes. Your signature creates a formal attorney-client relationship and binding payment obligations. Please read the letter carefully before signing. If you have questions, contact your practitioner before signing.

Does the practitioner also sign the Engagement Letter?

Yes. After you sign, your practitioner will countersign the letter to complete the bilateral agreement. You will be notified when this is done.

Can I go back and review the Engagement Letter after signing?

Yes. Signed engagement letters are available in the "Formal Documents" section of your client portal.

10. Payment Setup

What is Step 3 — Payment Details?

You will add a payment method that will be used for future charges related to your patent application. You will not be charged immediately — your card or bank account is saved for future milestone payments.

What payment methods are accepted?

- Credit/Debit card
- ACH bank transfer (U.S. bank accounts)

Payment processing is handled securely by Stripe.

When will I be charged?

Charges are triggered automatically at specific milestones in the patent process. Your practitioner sets a payment schedule when they accept your project. Common milestones include:

- Initial deposit / retainer
- Disclosure call completion
- Patent application draft submission
- Patent application filing

You can view all scheduled and past payments in the "Payments" tab of your client portal.

I set up my payment via bank account (ACH). Why was I redirected to another page?

ACH bank accounts require additional verification through Stripe's Financial Connections. Follow the prompts on the bank verification screen. Once verified, you'll be redirected back to complete your client setup.

What happens after I complete all three setup steps?

You'll see a confirmation screen: "You're All Set!" Your practitioner will be notified that your setup is complete. You can then access your Client Portal to track your patent applications.

11. Your Client Portal

What is the Client Portal?

The Client Portal is your dedicated dashboard for managing your active patent matters. It includes:

- Projects — Invention projects in early assessment stage
- Applications — Active patent applications in drafting or filing
- Portfolio Summary — An overview of all your patent matters
- Payments — History of charges and upcoming milestones
- Formal Documents — Engagement letters and other legal documents

What is the difference between a "Project" and an "Application"?

A Project is an invention you've submitted through the Discovery Agent that is still in the assessment or review phase. An Application is a project that has been formally accepted for representation. Once you accept the payment terms set by your practitioner, your project becomes an Application and enters the drafting workflow.

How do I accept the payment terms for my project?

When your practitioner is ready to proceed, you will receive an email with a link to your portal. Clicking the link will open your client portal and display the payment terms for review. Click "Accept" to convert your project into a formal application.

Can I start a new project from the Client Portal?

Yes. Click the "New Project" button in your client portal. This will start a new Discovery Agent session that is linked to your client account.

Can I request deletion of a project?

Yes. From the project card's dropdown menu, select "Request Deletion." Your request will be sent to the Landfall team and processed within 24 hours. Please note that once deleted, this action cannot be undone.

12. Patent Application Drafting & Review

What happens during the drafting stage?

After your disclosure call with your practitioner, they will begin drafting your patent application. When a draft is ready for your review, you will receive a notification and the draft will appear in your Applications section.

How do I review a draft?

When a draft is ready, you'll see a "Review Draft" button in your application details. Click it to read the practitioner's notes, open and review the draft document (shared as a Google Doc link), and review any supporting figures or attachments. You can type any review comments directly into the Google Doc.

What do I do after reviewing a draft?

You have two options:

- "Draft Approved" — You're satisfied with the draft and ready to proceed to filing.
- "Revise and Resend Draft" — You want changes made. Your practitioner will be notified and will submit a revised draft.

Will I be charged when the draft is submitted?

Yes, the draft submission typically triggers a milestone payment (as outlined in your payment schedule). You will not be charged again for subsequent revisions — the payment triggers only on the first draft submission.

13. Inventors & Co-Inventors

What is an "Inventor" in the platform?

An inventor is any person who contributed to the conception of the claimed invention. For patent purposes, all inventors must be identified and must provide their personal information.

How do I add a co-inventor to my application?

In your application details, use the "Add Inventor" option. You'll need to provide their email address, first name, and last name. They will receive an invitation email to join the application.

What does the co-inventor need to do after receiving an invitation?

The co-inventor will click the invitation link in their email. If they don't have a Landfall account, they'll create one. Once they accept the invitation, they'll be linked to your application.

What information do inventors need to provide for patent filing?

Each inventor must provide a mailing address and citizenship (both required for USPTO filing). Inventors will be prompted to complete this information. The application cannot be filed until all inventors have provided this information.

The inventor invitation link I sent is not working. What should I do?

Inventor invitation links expire after 7 days. If the link has expired, reach out to your practitioner to send a new invitation.

14. Filing & Portfolio

What happens when my application is filed?

When your practitioner files your patent application with the USPTO (or another patent office), your application status will update to "Application Filed" and a green badge will appear on your application card. A filing payment milestone will also be triggered at this time.

What information will I see about the filed application?

Your filed application will show the filing reference number (e.g., US-PRV-01), application type (e.g., Provisional, Utility, Design), and filing date.

What is the Portfolio Summary?

The Portfolio Summary gives you an at-a-glance view of all your patent applications and their statuses. It is accessible from the main navigation of your Client Portal.

15. Managing Your Account

How do I reset my password?

On the Login page, click "Forgot password?" Enter your email address and you will receive a reset link. Follow the link to set a new password.

How do I update my contact information?

Contact your practitioner directly to update your name, address, phone number, or company information on file.

How do I terminate my representation?

Per your Engagement Letter (Section 5 — Termination of Representation), either party may terminate the representation at any time by providing written notice. Please contact your practitioner or reach out to info@landfallip.com to begin this process.

How do I view my Engagement Letter and signed documents?

Signed documents are available in the "Formal Documents" section of your Client Portal.

How do I view my payment history?

Go to the "Payments" tab in your Client Portal to see all past charges, upcoming milestone payments, and payment statuses.

16. General Questions

Is Landfall IP a real law firm?

Yes. Landfall IP is a licensed intellectual property law firm. All patent filings and legal advice are handled by licensed patent practitioners. The AI Discovery Agent is a tool to assist in the intake and disclosure process — not a replacement for licensed legal counsel.

Does using the Discovery Agent mean I'm a client of Landfall IP?

No. Completing the Discovery Agent session and receiving a report does not create an attorney-client relationship. A formal relationship is only established after you sign the Engagement Letter and your practitioner countersigns it.

Is my invention information kept confidential?

Yes. Landfall IP treats all invention disclosures as confidential. The platform uses enterprise-grade AI inference APIs with data isolation. Your information is not shared outside of the firm without your consent. See the Engagement Letter (Section 6) for full details.

What countries can I file a patent application in through Landfall IP?

The platform supports filing in multiple jurisdictions including at minimum the United States (US) and European Patent Office (EP). Discuss international filing strategy with your practitioner.

I have a question that isn't answered here. Who do I contact?

Reach out to us at info@landfallip.com and we'll be happy to help.

*Last updated: 2026 | Document version: 1.0
Questions? Contact us at info@landfallip.com*